

Successor Agency Contact Information

Name of Successor Agency:	<u>West Sacramento</u>
County:	<u>Yolo</u>
Primary Contact Name:	Martin Tuttle
Primary Contact Title:	City Manager
Address	1110 West Capitol Avenue, West Sacramento, CA 95691
Contact Phone Number:	<u>916-617-4552</u>
Contact E-Mail Address:	<u>mtuttle@cityofwestsacramento.org</u>
Secondary Contact Name:	<u>Paul Blumberg</u>
Secondary Contact Title:	<u>Public Finance Manager</u>
Secondary Contact Phone Number:	<u>916-617-4752</u>
Secondary Contact E-Mail Address:	<u>paulb@cityofwestsacramento.org</u>

SUMMARY OF RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Filed for the January 1, 2013 to June 30, 2013 Period

Name of Successor Agency:

West Sacramento

	Total Outstanding Debt or Obligation
Outstanding Debt or Obligation	\$ 383,806,754
Current Period Outstanding Debt or Obligation	Six-Month Total
A Available Revenues Other Than Anticipated RPTTF Funding	189,057
B Enforceable Obligations Funded with RPTTF	8,798,305
C Administrative Allowance Funded with RPTTF	264,000
D Total RPTTF Funded (B + C = D)	9,062,305
Total Current Period Outstanding Debt or Obligation (A + B + C = E) <i>Should be same amount as ROPS form six-month total</i>	\$ 9,251,362
E Enter Total Six-Month Anticipated RPTTF Funding	9,062,305
F Variance (D - E = F) <i>Maximum RPTTF Allowable should not exceed Total Anticipated RPTTF Funding</i>	\$ -
Prior Period (January 1, 2012 through June 30, 2012) Estimated vs. Actual Payments (as required in HSC section 34186 (a))	
G Enter Estimated Obligations Funded by RPTTF <i>(Should be the same amount as RPTTF approved by Finance, including admin allowance)</i>	8,381,960
H Enter Actual Obligations Paid with RPTTF	8,274,771
I Enter Actual Administrative Expenses Paid with RPTTF	-
J Adjustment to Redevelopment Obligation Retirement Fund (G - (H + I) = J)	\$ 107,189
K Adjustment to RPTTF	\$ 8,955,116.00

Certification of Oversight Board Chairman:
Pursuant to Section 34177(m) of the Health and Safety code,
I hereby certify that the above is a true and accurate Recognized
Obligation Payment Schedule for the above named agency.

Christopher Ledesma

Chairman

Name

Title

Signature

Date

Name of Successor Agency:

West Sacramento

West Sacramento

County:

Yolo

Yolo

Oversight Board Approval Date: August 16, 2012

RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS III)
January 1, 2013 through June 30, 2013

Item #	Project Name / Debt Obligation	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-13	Funding Source						
									LMIHF	Bond Proceeds	Reserve Balance	Admin Allowance	RPTTF	Other	Six-Month Total
Grand Total							\$ 383,806,754	\$ 14,480,850	\$ -	\$ -	\$ 189,057	\$ 264,000	\$ 8,798,305	\$ -	\$ 9,251,362
1	1998 Revenue Bonds	Sept. 16, 1998	9/1/2029	Union Bank	Tax Allocation Bonds	West Sac	79,494,721.00	4,410,212					2,045,708		2,045,708
2	2004 (A) Revenue Bonds	Dec. 15, 2004	3/1/2036	Union Bank	Tax Allocation Bonds	West Sac	43,071,770.00	927,400					772,833		772,833
3	2004 (B) Revenue Bonds	Dec. 15, 2004	3/1/2020	Union Bank	Tax Allocation Bonds	West Sac	5,851,336.00	739,101					188,709		188,709
4	2007 (A) Revenue Bonds	Nov. 27, 2007	3/1/2037	Union Bank	Tax Allocation Bonds	West Sac	41,470,227.00	1,068,900					890,750		890,750
5	2007 (B) Revenue Bonds	Nov. 27, 2007	3/1/2019	Union Bank	Tax Allocation Bonds	West Sac	11,322,888.00	1,623,075					378,813		378,813
6	Bond Trustee and Disclosures	Various	Ongoing	UBOC, ABAG	Annual Debt Service Disclosure/Trustee Acct. Fees	West Sac	annual obligation	26,322					13,161		13,161
7	Raley's Landing OPA- Raley's Corp	July 1, 1987	6/30/2037	Raley's Corp	Owner Participation Agreement	West Sac	7,440,000.00	296,537					207,576		207,576
8	Raley's Landing OPA- Money Store	April 30, 1999	6/30/2037	Money Store, LLC	Owner Participation Agreement	West Sac	20,208,000.00	520,083					364,058		364,058
9	Local Baseball Agreement	April 30, 1999	6/30/2037	River City Baseball	Owner Participation Agreement	West Sac	8,760,000.00	302,726					211,908		211,908
10	CEMEX Rail Relo Agreement	July 12, 2006	11/7/2027	RMC Pacific	Infrastructure Financing Agreement/Rail Relocation	West Sac	3,056,864.00	191,054					191,054		191,054
11	Delta Lane Housing Loan	June 22, 2011	6/19/2016	West Sacramento H.D. Corp	Loan Agreement/Affordable Housing	West Sac	9,700,000.00	2,850,000					2,850,000		2,850,000
12	CFD 12 Bond Payments	August 1999	9/1/2029	RCBB Trust Account/COWS	Community Facilities Bond/ River City Stadium	West Sac	3,024,912.00	189,057			189,057				189,057
13	CFD 23 Special Tax	December 16, 2009	9/1/2037	Union Bank Trustee/COWS	1982 Act Bonds/Special Tax Payments	West Sac	960,000.00	30,000					30,000		30,000
14	CFD 27 Special Tax	July 19, 2007	9/1/2040	Union Bank Trustee/COWS	1982 Act Bonds/Special Tax Payments	West Sac	3,024,000.00	85,000					85,000		85,000
15	Flood Assessments	July 16, 2007	Ongoing	West Sac Area F.C. Agency	Flood Improvements Annual Assessments	West Sac	annual obligation	15,000					15,000		15,000
16	Bridge District 2014 Plan	September 14, 2009	6/30/2016	Various Contractors/COWS	Master plan redevelopment	West Sac	371,217.00	185,560					92,780		92,780
17	CIHC	June 18, 2008	6/30/2016	Various Contractors/COWS	CA Indian Heritage Center (State Pk)	West Sac	124,132.00	62,066					31,033		31,033
18	Tower Court	January 23, 2009	6/30/2016	Various Contractors/COWS	Brownfields reuse	West Sac	222,748.00	46,550					39,000		39,000
19	Hotel Project	March 2010	6/30/2016	Various Contractors/COWS	Feasibility Study and ENA	West Sac	310,329.00	155,616					110,000		110,000
20	Delta Lane Housing Loan	June 22, 2011	6/30/2016	Various Contractors/COWS	Feasibility Study and ENA	West Sac	379,720.00	125,601					34,520		34,520
21	Bridge Housing Loan	March 2, 2011	6/30/2016	Various Contractors/COWS	Feasibility Study and ENA	West Sac	280,501.00	145,260					45,545		45,545
22	Retiree Health Insurance	Various	Ongoing	CalPERS	Health insurance premium / Retired RDA Employees	West Sac	annual obligation	194,530					40,000		40,000
23	Retirement P.E.R.S.	Various	Ongoing	CalPERS	Retirement on Retired RDA Employees	West Sac	annual obligation	260,686					130,343		130,343
24	Successor Agency Admin Allow	N/A	N/A	COWS Successor Agency	Admin Allowance for Successor Agency	West Sac	annual obligation	N/A			264,000				264,000
25	Bridge District Infrastructure	February 2, 2011	5/6/2027	City of West Sacramento	Infrastructure Financing Agreement	West Sac	144,733,389.00	30,514					30,514		30,514

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Pursuant to Health and Safety Code section 34186 (a)
PRIOR PERIOD ESTIMATED OBLIGATIONS vs. ACTUAL PAYMENTS
 Martin Tuttle
 January 1, 2012 through June 30, 2012

Page/Form	Line	Project Name / Debt Obligation	Payee	Description/Project Scope	Project Area	LMIHF		Bond Proceeds		Reserve Balance		Admin Allowance		RPTTF		Other	
						Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual
Grand Total						\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 8,381,960	\$ 8,274,771	\$ -	\$ -
A		Raley's Landing OPA	Raley's Corporation	Owner Participation Agreement										779,903	772,893		
A		Local Baseball Agreement	River City Baseball	Owner Participation Agreement										455,050	150,951		
A		CEMEX Rail Relo Agreement	CEMEX	Infrastructure Financing Agreement										-	191,054		
A		Port Capital Reserve Agree.	Sac-Yolo Port District	Infrastructure Financing Agreement											229,534		
A		Stone Lock ENA	Cordish Company	Exclusive Negotiation Agreement										224,454	224,454		
A		Bridge District Infrastructure	City of West Sacramento	Infrastructure Financing Agreement											30,514		
A		Delta Lane Housing Loan	WSHDC	Loan agreement										2,000,000	2,000,000		
A		CFD 12 Bond Payments	BNY Mellon	Community Facility District bonds													
A		Bridge District 2014 Plan	COWS & Various Contractors	Master Plan										92,780	40,372		
A		CIHC	COWS & Various Contractors	State Park										31,033	4,193		
A		Tower Court	COWS & Various Contractors	Brownfield's reuse										46,550	296		
A		Hotel Project	COWS & Various Contractors	Feasibility Study and ENA										77,583	9,747		
A		Delta Lane Housing Loan	COWS & Various Contractors	Feasibility Study and ENA										34,520	4,107		
A		Bridge Housing Project	COWS & Various Contractors	Feasibility Study and ENA										45,245			
C		Successor Agency Admin	Successor Agency- COWS	Administrative Budget										263,716	211,426		
D		Pass-Through Payments	Yolo County	Pass-Through- Taxing Entities										4,331,127	4,405,230		